



Filing ID #10022921

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Wendy Rogers  
**Status:** Congressional Candidate  
**State/District:** AZ01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1964 Cherokee 180 [OT]  DESCRIPTION: Airplane	JT	\$15,001 - \$50,000	Rent	\$201 - \$1,000	\$1,001 - \$2,500
719 E Erie [RP]  LOCATION: Tempe, CA, US	JT	\$250,001 - \$500,000	Rent	None	None
Ameriprise Trust - IRA [IH]		\$100,001 - \$250,000	Tax-Deferred		
Ameriprise Trust - IRA [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise Trust - SRA [IH]		\$100,001 - \$250,000	Tax-Deferred		
Ameriprise Trust - SRA [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		
Installment sale - 1136 E Taylor [DO]	JT	\$100,001 - \$250,000	Capital Gains, Interest	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Installment sale - 14602 N 30th Street [DO]	JT	\$100,001 - \$250,000	Capital Gains, Interest	\$1 - \$200	\$1,001 - \$2,500
Installment sale - 3730 W Helena [DO]	JT	\$100,001 - \$250,000	Capital Gains, Interest	\$201 - \$1,000	\$2,501 - \$5,000
Loan to Emily Kunnen [DO]	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$5,001 - \$15,000
Rogers & Kunnen Commercial Properties, LLC [OL] LOCATION: Tempe, AZ, US DESCRIPTION: Independent business	SP	Undetermined	Business	\$1 - \$200	\$1,001 - \$2,500
Rogers & Kunnen, Inc [OL] LOCATION: Tempe, AZ, US DESCRIPTION: Independent business - Home Inspections	JT	Undetermined	Business	None	None
Time Share - Aroyo Robles [RP] LOCATION: Sedona, AZ, US	JT	\$1,001 - \$15,000	None		
Voya - Golden Select Landmark [OT] DESCRIPTION: Annuity	SP	\$50,001 - \$100,000	None		
Wells Fargo Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
YavaNino Inspections, Inc. [OL] LOCATION: Tempe, AZ, US DESCRIPTION: Independent business	JT	Undetermined	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rogers & Kunnen, Inc.	Salary	\$6,825.00	\$18,200.00
Rogers & Kunnen, Inc.	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Home Finance	December 2004	Mortgage on installment sale - 14602 N 30th Street	\$100,001 - \$250,000
JT	Chase Home Finance	December 2002	Mortgage on installment sale - 1136 E Taylor	\$100,001 - \$250,000
JT	Navistar Mortgage, LLC	May 2006	Mortgage on installment sale - 3730 W Helena	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	Rogers & Kunnen, Inc.
President	YavaNino Inspections, Inc.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
HomeSmart (Scottsdale, AZ, US)	Real Estate Agent

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Wendy Rogers , 05/15/2018